

How Can I Support Pony Club?

Planned Giving



Planned Giving is a method by which a donor can provide for one or more charitable organizations, while reducing his or her own tax burden and maximizing personal and financial goals. We suggest that you talk with your attorney and tax consultant to find the appropriate planned gift for your specific situation. Examples of **PLANNED GIVING** include:

A BEQUEST IN YOUR WILL is the easiest way for most people to establish a Planned Gift and allows the donor to control the distribution of assets through specific bequests. You can bequeath cash, a percentage of your estate, or specific real or personal property to Pony Club.

LIFE INCOME GIFTS are charitable donations that produce income for the donor and other beneficiaries, and also provide tax benefits. Some of the most popular Life Income Gifts include Charitable Remainder Annuity Trusts and Charitable Remainder Unitrusts.

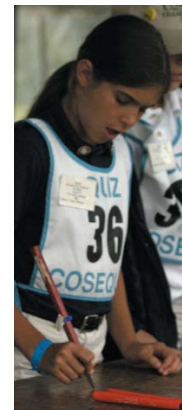


A CHARITABLE REMAINDER ANNUITY TRUST provides payments of a fixed dollar amount to the designated beneficiary(ies). At the death of the last beneficiary, the trust principal is distributed to the named charitable organization.

A CHARITABLE REMAINDER UNITRUST provides for annual payments to the designated beneficiary(ies) of a specified percentage based on the value of the trust each year. Since the value of the trust may vary from year to year, the payments may vary. Upon the death of the last beneficiary, the trust principal is distributed to the named charitable organization.



A CHARITABLE LEAD TRUST enables you to provide a favorite charitable organization with income from a trust over a period of years. When the trust term expires, the remaining assets revert to the named beneficiaries. Significant savings of gift or estate taxes may be realized when the lead trust principal passes to your beneficiaries. This is an excellent way of retaining hard-earned assets within your family, while also making a generous gift to your favorite charity.



We suggest that you talk with your attorney and tax consultant to find the most appropriate way to support Pony Club.

For further information, please contact:
USPC Development Director
859/254-7669, ext. 228
development@ponyclub.org

Annual Giving



The Annual Giving Program is vitally important because it supports ongoing



Pony Club programs. Dues paid by members cover less than half of the annual cost to service each member.

Pony Club relies on the Annual Fund to help bridge that gap and to ensure that quality programming is available to all members.

Several ways to make a gift to the Pony Club Annual Fund:

A GIFT OF CASH is the easiest and most common way. The donor can receive a tax deduction for the year in which the gift was made.

A GIFT OF SECURITIES is another way to donate to the Annual Fund. Gifts of common stock can be made at any time, allowing the donor to receive the fair market value of the securities at the time the gift is made as a tax deduction.

If the securities have appreciated, the donor may avoid some capital gains tax on the appreciated value.

GIFTS IN HONOR OF A FRIEND, Pony Club volunteer or a special occasion (birthdays, anniversaries, passing a rating) are a nice gesture. In addition, a memorial gift is always appreciated by family members. Gifts are acknowledged to whom-ever the donor directs and any Annual Fund gift may be given as an honor or memorial gift.



The United States Pony Clubs, Inc.
401 Iron Works Parkway
Lexington, KY 40511
859/254-7669
www.ponyclub.org

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